

An introduction to the concept realisation process...

# Design Strategy

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# "Design is not Engineering"

- Design is an art..
  - "To conceive or fashion in the mind; invent," and "to formulate a plan"
- Engineering is a science...
  - "The application of scientific and mathematical principles to practical ends such as the design, manufacture, and operation of efficient and economical structures, machines, processes, and systems."
- A neutral distinction is:
  - They are both "overlapping forms of problem-solving with a defined distinction being the application of "scientific and mathematical principles".
  - How much science is applied in a design is a question of what is considered "science"; along with the question of what is considered science are definitions of social science versus natural science.



# "Design is a process"

- Is a verb [action] in this context; not a noun [thing]...
  - As a verb, "to design" refers to the process of originating and developing a plan for a product, structure, system, or component with intention.
  - As a noun, "a design" is used for either the final (solution) plan (e.g. proposal, drawing, model, description) or the result of implementing that plan in the form of the final product of a design process.
- This classification aside:
  - In its broadest sense no other limitations exist and the final product of design can be anything from <u>clothing</u> to <u>graphical user interfaces</u> to <u>skyscrapers</u>. Even <u>virtual</u> concepts such as <u>corporate identity</u> and cultural traditions such as celebration of certain holidays are sometimes designed.
  - More recently, processes (in general) have also been treated as products of design, giving new meaning to the term *process design*.
  - It can be applied to anything.



# Design defines form and function...

- The design process can be defined as "The management of constraints" two kinds of constraint are definable:
  - Negotiable.
  - Non-negotiable.
- The first step in the design process is:
  - The identification, classification and selection of constraints; the process of design then proceeds by manipulating design variables so as to satisfy the non-negotiable constraints, optimizing those which are negotiable.
- It is possible for a set of non-negotiable constraints to be in conflict, resulting in a design problem with no solution.
  - In this case the non-negotiable constraints must be revised.
- For example: Take the design of a chair;
  - A chair must support a certain weight to be useful, this is a non-negotiable constraint, the cost of producing the chair might be another.
  - The choice of materials and the aesthetic qualities of the chair are negotiable.



#### No two solutions are the same...

- Designing ..
  - Requires a "designer" to consider the <u>aesthetic</u>, <u>functional</u>, and many other aspects of an object or a
    process, which usually requires considerable <u>research</u>, <u>thought</u>, <u>modeling</u>, interactive <u>adjustment</u>, and redesign.
- With such a broad definition...
  - There is no <u>universal language</u> or <u>unifying institution</u> for designers of all disciplines; this allows for many differing philosophies and approaches toward the subject.
- Two "designers" resolving the same constraints may reach entirely different conclusions, each valid in their own terms.
  - The outcome of any design relies on the process management, experience and personality of the "designer".
- Outside influences and random factors may also be brought into play:
  - Often a designer (especially in commercial situations) is not in a position to define purpose; whether a designer is, is not, or should be concerned with purpose or intended use beyond what they are expressly hired to influence, is debatable, depending on the situation.
  - In society, not understanding or disinterest in, the wider role of design, might also be attributed to the commissioning agent or client, rather than the designer.



# Any function can be improved "by design"...

- There is no such thing as a "bad" design; but where the process is applied badly it can lead to a poor design result..
- Poor design outcome occurs as a result of mismanaged constraints..
- The most successful designs are where the function defines the form..



# Applied art..

- In the realm of the arts, design is more relevant to the "applied" arts, such as architecture and industrial design.
- Today the term design is widely associated to modern industrial product design as initiated by <u>Raymond Loewy</u> and teachings at the <u>Bauhaus</u> and <u>Ulm School of Design</u> (HfG Ulm) in Germany during the 20th Century.
- Most "western" design schools teach process using these principles.



# Design is:

- Rational
- Organised
- Linear
- Iterative
- Considered



# Design is not:

- Style
- Random
- Cosmetic
- Thoughtless
- Effortless



### Design constraints include:

- Purpose
- Economics
- Aesthetics
- Ergonomics
- Material science
- Safety
- Cost
- Production



# Design takes discipline:

- The first act of the "designer" is to establish his place in the process..
  - Some developments have steps already undertaken, and the process may be partially complete.
  - Steps may need to be revised or repeated.
  - A redesign includes an evaluation of the existent design and the findings of these evaluation needs are the ones that drive the redesign process.
    - From an evolutionary point of view the functionality, and aesthetic sophistication of an artifact is best understood as a result of redesign rather than design, as all successful artifacts are outcomes of cumulative improvements.





# The Design process – Act 1

- Phase 1 Conceive
  - Requirement Definition
    - Establish a concise brief..
    - Commercial evaluation..
    - Research of embedded elements...
    - Competitive analysis...
  - Conceptual Design
    - Schematics..
    - Block models..
    - Sketches...
    - Rendered Images..
    - Explanatory notes..
  - Concept Review
    - Stakeholder evaluation..
    - Constructive and informed criticism..
    - Definition of areas for rework and refinement...
  - Concept Refinement
    - Iterative changes and re-evaluation to an agreed final selection..



# The Design process – Act 2

- Phase 2 Realise
  - Detail Design
    - The application of materials and processes..
    - Engineering assessment and disciplinary reports..
      - Thermal..
      - Electrical...
      - Structural...
      - Mechanical..
      - Other...
    - Definition of parts and assemblies..
    - Selection of integrated technology..
    - CAD modelling..
    - Tooling Definition..
  - Detail Review
    - Stakeholder evaluation...
    - Constructive and informed criticism..
    - Commercial review...
    - Definition of areas for rework and refinement..
  - Detail Refinement
    - Iterative changes and re-evaluation to an agreed final selection..



# The Design process – Act 3

- Phase 3 Manufacture
  - Verification
    - Modelling..
      - Scale..
      - Virtual...
      - Full size..
    - Prototyping..
    - Testing..
  - Documentation
    - Drawing package...
    - Bills of material..
    - Tooling definition..
    - Software definition and creation...
  - Pre-production
    - Documentation review..
    - Vendor assessment...
    - Value and production engineering..
    - CNC programming..
    - Production sample generation...
  - Manufacturing release

